



Ameritas Application Page Order

All Policies

Including Business Overhead Expense (BOE), & Individual Disability Income (IDI).

The Application Instruction sheets will explain which sections to complete for the coverage applied for.

Multiple products (BOE and IDI) may be enrolled via a single application.

- 1 Application Instructions and Checklist - All Policies
- 2 Notice of Insurance Information Practices - UN 2550 NI 2-12 NY
- 3 Personal Information - UN 2550 PI 10-11 NY
- 4 Policy Details - UN 2550 DI 10-11 NY
- 5 Occupation & Financial Information - UN 2550 DI FI 10-11 NY
- 6 Lifestyle Questionnaire - UN 2550 LQ 2-12 NY
- 7 Health Questionnaire - UN 2550 HQ 2-12 NY
- 8 Authorization - UN 2550 AU 2-12 NY
- 9 Agreement - UN 2550 AG 2-12 NY
- 10 Producers Statement - UN 2550 PS 10-11 NY
- 11 Conditional Receipt - UN 2550 CR 2-12 NY
- 12 Why Second Authorization - UN 1447 NY
- 13 Electronic Funds Transfer Form - UN 2178 NY